

**Mark your calendar!
Come – and invite your family and friends.
Bring your questions.**

STRAUSS TAX SERVICE
Is offering our annual January Tax Program:

“TAXES ARE EVERYONE’S BUSINESS”
on the following dates and locations:

Downers Grove Public Library, Tuesday, January 30 6:30-8:00 pm
Phone: 630 960-1200 ~ Website: www.downersgrovelibrary.org

Woodridge Public Library, Wednesday, January 24 6:30-8:00 pm
Phone: 630 964-7899 ~ Website: www.woodridgelibrary.org

Lisle Library District, Tuesday, January 23 6:30 - 8:00 pm
Phone: 630.971-1675 ~ Website: www.lislelibrary.org

All Programs are on Zoom – Please register on the Library website or call them.

With the new IRS Commissioner and the promise of a both a more efficient and “customer focused” IRS, there is a lot to learn. From the signing of the Inflation Reduction Act in 2022 and the SECURE Act in 2022, there are a LOT of changes for 2023 taxes and beyond – until the big 2017 changes expire in 2025!

In this workshop, Judi will review the key elements of the tax code effective for 2023 taxes (from the huge changes from the 2017 tax law and the smaller more recent changes for expanded energy credits, child credits and the new rules for Required Minimum Distributions, 401K catch - up contributions, and Inherited IRAs for both spouses and non-spouses). - both for the IRS and I. In addition there are the increasingly complex rules for sales of stock and mutual funds and Form 8949 as well as the revised Schedule D. She will also discuss important deductions such as mortgage interest and real estate taxes - and common tax problems, including education credits and deductions, withdrawals from 529 plans, child credits and childcare credits, K-1s from Trusts and Estates, and how to figure your withholding. She will focus on tax issues many of us have including CP 2000 notices from the IRS and why/whether to do it yourself or seek a professional for advice. There will be, as always, time for your questions.

Judi Strauss is the owner of Strauss Tax Service. Since 1969, she has been providing personalized tax and financial planning services to individuals and small businesses. Judi holds a Ph.D. from the Union Institute and a master’s degree from Harvard University and was a Professor of Human Resource Management at Benedictine University. She is an Enrolled Agent, licensed to practice before the IRS and is a member of the National Association of Enrolled Agents and the National Association of Tax Practitioners.

Contact us for more information – or call the contacts above directly to register in advance which may be required.

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